

SAMA RESOURCES

TSX.V: SME



SHARES ISSUED: 66,288,174
OPTIONS: 6,115,000
WARRANTS: 9,555,539
FULLY DILUTED: 81,958,713
52 WEEK RANGE: \$0.30-\$0.60
CASH ON HAND: \$3,200,000

Sama Resources Inc.

960-1055 West Hastings St.
Vancouver, British Columbia
Canada, V6E 2E9
Phone: (604) 443-3835
Toll free: (877) 792-6688
Fax: (604) 682-3860
Email: info@samaresources.com

Sama Resources Inc. ("Sama") (TSX.V SME | US: LNZCF) together with its partner La Société de Développement des Mines de Côte d'Ivoire ("SODEMI") is committed to develop and exploit the Samapleu Nickel ("Ni"), Copper ("Cu") and Platinum Group of Elements ("PGE") Resources as well as evaluating the newly discovered Massive Chromite occurrences found along a 19km northeast-southwest oriented ridge (Gangbapleu-Bounta Ridge). These Massive Chromite occurrences, in addition to having significant potential by themselves as possible candidates for direct shipping economic material, are indicative of a highly favorable geological environment for additional Samapleu Ni-Cu style mineralization. Field evidences collected so far suggest a stratiform origin for these Massive Chromites which belong to the magmatic Cr-Ni-Cu-PGE deposit type associated with layered mafic to ultramafic intrusions. The Samapleu project also hosts a significant amount of Nickel-Cobalt ("Ni-Co") rich laterite material, known as the Sipilou South laterite deposit, located 5 km northwest of Samapleu Ni-Cu+PGE deposits. Sama Resources is managed by an internationally experienced management, board and advisory team with a strong track record of discovery.

Samapleu Project: Nickel & Copper + PGE and Nickel-Cobalt laterite

- Location: Côte d'Ivoire, Africa
- JV amongst Sama (66.6%) and SODEMI (33.3%)
- Encompasses approx. 458 km²
- 600km from Abidjan - commercial capital of Côte d'Ivoire
- Excellent Road network, infrastructure and services

The drill program at Samapleu is aimed at defining the geometry of the Main Samapleu deposit as well as the newly discovered Samapleu Extension 1 deposit.

Samapleu Intersections:

- 41m: 1.07%Ni, 1.01%Cu, 33m: 1.29%Ni, 1.16%Cu
- 38m: 0.53%Ni, 0.88%Cu, 31m: 1.02%Ni, 0.85%Cu
- 11m: 3.04%Ni, 2.92%Cu, 8m: 2.58%Ni, 4.34%Cu
- June 2010: The discovered Samapleu Extension 1, 1.3km north of Samapleu, returned 9m @ 1.93%Ni+Cu.

www.samaresources.com

SAMA RESOURCES

TSX.V: SME

Sipilou South Project: Nickel-Cobalt

- Location: Côte d'Ivoire, Africa

Sipilou South laterite Intersections:

- 13.7m : 2.5%Ni, 13.0m : 1.5%Ni, 19.5m : 1.5%Ni
- 16.0m : 1.4%Ni, 11.0m : 1.9%Ni, 9.5m : 1.4%Ni
- 10.1m : 1.2%Ni, 6.5m : 1.1%Ni, 4.7m : 1.3%Ni

Lola Project: Nickel & Copper + PGE and Nickel-Cobalt laterite

- Location: Guinea, Africa
- 100% owned by Sama.
- Adjacent to Samapleu Project—Encompasses approx. 1,212 km²
- 1,000km from Conakry - capital of Guinea
- Strong potential for Ni & Cu mineralization as well as potential for Ni & Co rich laterite. Feb 2011: Discovery of the Gogota laterite plateau:
- Exploration work is also focusing on delineating prospective Ni-Cu sulphide mineralization started in February 2011

SAMA OWNERSHIP

- China MinMetals (MMG) - 6,601,317 shares of SME (10% ownership with pre-emptive right to maintain on a fully diluted basis)
- International Finance Corporation (IFC) - 6,442,886 shares of SME (9.76% ownership with pre-emptive right to maintain on a fully diluted basis)
- African Lion—2,651,526 shares of SME (4%)
- Management & Insiders—8,565,500 shares of SME (12.9%)

MANAGEMENT

- Dr. Marc-Antoine Audet, President & CEO
- Ron Netolitzky, Advisor
- Todd Hilditch, Director
- Jens Hansen, Director
- Michael Halvorson, Advisor
- James C. Gervais, Director
- Bill Lupien, Advisor
- Bryan McKenzie, CFO
- Matt Johnston, Corporate Advisor

